

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Kevin Adam Steen

**Status:** Congressional Candidate

State/District: WI01

## FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2018

**Filing Date:** 06/6/2018

**Period Covered:** 01/01/2017-05/30/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adam North Western Mutual IRA ⇒ American Century Inflation-Adjusted Bond Fund Investor Class [MF]	\$1,001 - \$15,000	Tax-Deferred		
Adam North Western Mutual IRA ⇒ Capital Income Builder Fund Class F-1 [MF]	\$1,001 - \$15,000	Tax-Deferred		
Adam North Western Mutual IRA ⇒ Centre American Select Equity Fund Investor Class [MF]	\$1,001 - \$15,000	Tax-Deferred		
Adam North Western Mutual IRA $\Rightarrow$ Federated Clover Small Value Fund Class A [MF]	\$1,001 - \$15,000	Tax-Deferred		
Adam North Western Mutual IRA ⇒ First Eagle Overseas Fund Class A [MF]	\$1,001 - \$15,000	Tax-Deferred		
Adam North Western Mutual IRA ⇒ Pimco Commodity Real Return Strategy Fund Institutional Class [MF]	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adam North Western Mutual IRA ⇒ The Growth Fund Of America Class F-1 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Adam North Western Mutual IRA $\Rightarrow$ William Blair Small Cap Growth Fund Class N [MF]		\$1,001 - \$15,000	Tax-Deferred		
Adam Vanguard Roth IRA ⇒ Vanguard ETF VQNPX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Adam Vanguard Roth IRA ⇒ Vanguard ETF VWUSX [EF]		\$1,001 - \$15,000	Tax-Deferred		
Farm [FA]		\$15,001 - \$50,000	Farm Income	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Muncie, IN, US  DESCRIPTION: Crop farm - 2016 was corn, 2017 was soybe	eans				
Hannah Vanguard Roth IRA ⇒ Vanguard ETF VMRGX [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Mid-State Group Inc	Salary	\$14,735.00	\$58,101.00
Putzmeister America, Inc	Salary	\$15,800.00	N/A

# SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Citi	May 2018	revolving charge account	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
2018 Treasurer, 2017 Secretary	Wisconsin Soybean Association

Position	Name of Organization
Owner/ Member Manager	Green Cow Enterprises, LLC
Owner	ACN - Kevin A. Steen

### SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A ASSET CLASS DETAILS

- o Adam North Western Mutual IRA
- o Adam Vanguard Roth IRA
- Hannah Vanguard Roth IRA (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Adam Steen, 06/6/2018